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CONFIRMATION NO. 3612

SERIAL NUMBER	FILING or 371(c) DATE	CLASS	GROUP ART UNIT	ATTORNEY DOCKET NO.	
10/627,921	07/28/2003 RULE	705	3692	10392/460044	
APPLICANTS Steven M.H. Wallman, Great Falls, VA; ** CONTINUING DATA ***** This application is a DIV of 09/139,020 08/24/1998 PAT 6,601,044 which is a CIP of 09/038,158 03/11/1998 PAT 6,996,539 ** FOREIGN APPLICATIONS ***** ** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 10/23/2003					
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and /SUSANNA M MEINECKE DIAZ/ Examiner's Signature Acknowledged _____ Initials _____		STATE OR COUNTRY VA	SHEETS DRAWINGS 16	TOTAL CLAIMS 3	INDEPENDENT CLAIMS 3
ADDRESS Bradley J. Meier KENYON & KENYON Suite #700 1500 K Street, N.W. Washington, DC 20005 UNITED STATES					
TITLE Method and apparatus for enabling individual or smaller investors or others to create and manage a portfolio of securities or other assets or liabilities on a cost effective basis					
FILING FEE RECEIVED 1380	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		